

# Oklahoma City Estate Planning Council, Inc.

Membership Comprised of:  
Attorneys, Certified Public Accountants,  
Chartered Life Underwriters, Chartered Financial Consultants,  
Certified Financial Planners and Trust Officers

2019-2020

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There's never been a better time to be a member of the OKC Estate Planning Council (EPC)!

*\*New location*

*\*Website*

*\*Meeting schedule*

*\*Application*

**A warm hello and invitation to join the EPC!** Whether this is your first exposure to the OKCEPC or are a member of long-standing, your involvement with professionals who value helping others plan their estates and create legacies is truly a win-win. The EPC offers interesting, educational and inspiring speakers who broach technical subjects along with holistic aspects of serving our clients. The networking is invaluable. The opportunity to gather with folks who share your space or with whom you can collaborate – while getting fed and caffeined-up – adds value to your professional life and your relationships with your clients.

*What's new in 2019-2020?*

\*We'll meet at the same time – 7:30 a.m. – at the newly expanded **Oklahoma City Community Foundation, 1000 N. Broadway**. There's plenty of free parking on the east side of the building.

\*We will continue to provide a great breakfast each morning, and of course, plenty of coffee.

\*Don't forget to check out our website for updated information: [www.okcepc.org](http://www.okcepc.org).

\* Be on the lookout for a social network gathering for our members!

\*Mark Your Calendars Now:

**Thursday, September 19<sup>th</sup>**

**Thursday, January 9<sup>th</sup>**

**Thursday, May 14<sup>th</sup>**

**Thursday, November 14<sup>th</sup>**

**Thursday, March 12<sup>th</sup>**

Questions? Call or email Brian at 405-767-7094 or [brian.hill@midfirst.com](mailto:brian.hill@midfirst.com)  
Email Carol at [cthompson@hartzoglaw.com](mailto:cthompson@hartzoglaw.com)

**Our objective is to promote friendship and cooperation among the members of the Council to the end that the public may be better served in the planning and administration of trusts and estates.**