

Oklahoma City Estate Planning Council, Inc.

(www.okcepc.org)

Membership Comprised of:
Attorneys, Certified Public Accountants,
Chartered Life Underwriters, Chartered Financial Consultants,
Certified Financial Planners and Trust Officers

2021-2022

OFFICERS

RONALD J. BURKE, JR., CFP
ANTHONY C. GALIER, ESQ
VACANT
TONY A. SCOTT, ESQ

PRESIDENT
VICE-PRESIDENT
SECRETARY
TREASURER

DIRECTORS

CANDACE HOBBS, CFP
JENNIFER L. WRIGHT, ESQ
WES KNIGHT, CFP
LANCE H. SCHILLING, CPA
CAROL A. THOMPSON, ADMIN ASST

The next Oklahoma City Estate Planning Council meeting will be on:

Thursday, September 9, 2021, 7:30 – 8:45 a.m.
Oklahoma City Community Foundation (“OCCF”),
1000 Broadway, Oklahoma City, Oklahoma

We are pleased to present as our speaker, Amy Pyles, Chief Operations Officer, Saxum. Ms. Pyles will have a presentation on marketing, branding, social media, etc. – essentially what works on connecting with prospective clients in today’s day and age.

If you have any suggestions for future speakers and/or topics, please contact a board member.

Please respond to Carol Thompson whether or not you will be attending the meeting. If you are bringing a guest, please provide the guest’s name. **Guests are welcomed and encouraged.**

By email: cthompson@hartzoglaw.com
By facsimile: 996-3403

GUEST BREAKFAST FEE OF \$30 PER GUEST WILL BE COLLECTED AT THE MEETING.

Please respond no later than Monday, September 6, 2021

Our objective is to promote friendship and cooperation among the members of the Council to the end that the public may be better served in the planning and administration of trusts and estates.

[AMY PYLES \[linkedin.com\]](#) *Chief Operations Officer, Saxum*

Amy is a strategic leader skilled in solving complex problems for brands and organizations by leveraging technology, insights and creativity. She has delivered data-driven strategies across industries and brands such as Walmart, Procter & Gamble, Gathering Place, Walton Family Foundation, First Fidelity Bank and more. As Saxum's Chief Operations Officer, Amy works with internal and client teams to develop brands and strategies that leave a lasting mark on our world.

[Saxum \[saxum.com\]](#) is an issues-obsessed agency delivering strategic campaigns and digital solutions for a changing world. We partner with businesses, brands, organizations and philanthropies who are dissatisfied with small ideas for their big challenges. We provide meaningful and measurable change because we are creative thinkers who love data.

Our objective is to promote friendship and cooperation among the members of the Council to the end that the public may be better served in the planning of estates.