

Oklahoma City Estate Planning Council, Inc.

(www.okcepc.org)

2023-24

OFFICERS

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DIRECTORS

LANCE H. SCHILLING, CPA
CRYSTAL STASYSZEN, CPA
EMILY CRAIN
DENIS RISCHARD, ESQ

July 13, 2023

Dear OKCEPC Member:

On behalf of the Officers and Directors of the Oklahoma City Estate Planning Council ("OKCEPC"), please accept our welcome to the 2023-24 program year. Our first official meeting is scheduled for Thursday, September 14, 2023. We will share a networking breakfast at 7:30 am followed by our Annual Meeting and regular programming. All 2023-24 programs will be held at the Oklahoma City Community Foundation, 1000 N. Broadway Avenue, Oklahoma City, OK 73102.

Please also reserve the following 2023-24 program dates:

September 14, 2023	-	Membership (Breakfast Meeting – 7:30am to 8:45am)
November 9, 2023	-	CPAs (Lunch Meeting – 11:30am to 12:45pm)
January 11, 2024	-	Trust Officers (Lunch Meeting – 11:30am to 12:45pm)
March 7, 2024	-	CLUs, ChFCs, CFPs (Lunch Meeting – 11:30am to 12:45pm)
May 9, 2024	-	Attorneys (Breakfast Meeting – 7:30am to 8:45am)

Your OKCEPC Board of Directors is working to better serve all members. Based upon membership input we will meet for breakfast in September and May with lunch meetings scheduled for November, January, and March.

Attached is your 2023-24 Membership Renewal form. Membership renewals and dues payments are due on or before September 1, 2023. **Please return your completed Membership Renewal, and your 2023-24 dues payment in the amount of one hundred fifty and 00/100 dollars (\$150.00) payable to "Oklahoma City Estate Planning Council, Inc.," to Carol A. Thompson, OKCEPC Administrator, c/o Hartzog Conger Cason, 201 Robert S. Kerr, Suite 1600, Oklahoma City, OK 73102.**

Finally, to encourage membership growth and vitality, please feel free to bring guests to the meetings. Guest fees for 2023-24 will remain thirty dollars (\$30) per guest per meeting. We also encourage you to nominate eligible persons for membership. Our networking opportunities are invaluable, our programming is solid and continues to improve, and your Board of Directors continues to look for opportunities to add even more value to your membership. Toward that end, if you have comments or questions about OKCEPC activities please contact one of the above noted Officers, Directors and/or Administrator.

Enjoy the remaining days of summer. We look forward to seeing you on Thursday, September 14, 2023.

Respectfully,

Tony A. Scott
President

**Membership Comprised of
Attorneys, Certified Public Accountants,
Chartered Life Underwriters, Chartered Financial Consultants,
Certified Financial Planners and Trust Officers**

**Our objective is to promote friendship and cooperation among our members
to the end that the public may be better served in the planning and administration of trusts and estates.**