

Oklahoma City Estate Planning Council, Inc.

(www.okcepc.org)

Membership Comprised of:
Attorneys, Certified Public Accountants,
Chartered Life Underwriters, Chartered Financial Consultants,
Certified Financial Planners and Trust Officers

2021-2022

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The next Oklahoma City Estate Planning Council meeting will be on:

**Thursday, November 11, 2021, 7:30 – 8:45 a.m.
Oklahoma City Community Foundation (“OCCF”),
1000 Broadway, Oklahoma City, Oklahoma**

We are pleased to present as our speaker, Jon Foti, Chief Executive Officer, Veterans Foundation. Mr. Foti will speak on how estate planners and administrators can work with the Foundation, veterans, and their families to benefit those who have faithfully served our country.

If you have any suggestions for future speakers and/or topics, please contact a board member.

Please respond to Carol Thompson whether or not you will be attending the meeting. If you are bringing a guest, please provide the guest's name. **Guests are welcomed and encouraged.**

By email: cthompson@hartzoglaw.com
By facsimile: 996-3403

GUEST BREAKFAST FEE OF \$30 PER GUEST WILL BE COLLECTED AT THE MEETING.

Please respond no later than Monday, November 8, 2021

**Our objective is to promote friendship and cooperation among the members of the Council
to the end that the public may be better served in the planning and administration of trusts and estates.**

SERVING VETERANS AND THEIR FAMILIES

The mission of Dale K. Graham Veterans Foundation is to share our collective knowledge and experience to help military veterans and their families with the Veterans Administration claims process. From determining what is available and which forms are needed, to simplifying the arduous steps of completion and submission, we walk them through the entire process and know how to get the job done. We are committed to making sure every veteran gets the benefits they have earned and deserve. And there is never a charge for our help.

IN 2020 WE GENERATED MORE THAN
\$83 MILLION IN BENEFITS



To learn more about our programs
and ways to help call

405-550-8806

or visit

dalekgrahamveteransfoundation.org

1268 North Interstate Drive
Norman, OK 73072



dalekgrahamveteransfoundation.org

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THE MISSION

The Dale K. Graham Veterans Foundation's mission is to assist disabled Veterans and their families by helping to guide them through Veterans Benefits Administration claims process.

We are committed to making sure that every veteran and their family gets the benefits that they need to protect the future that they deserve.



30% of the Heroes served by the Foundation live below the poverty level and are in need of financial assistance.

The Foundation has provided \$438,155.17 in medical vouchers and equipment to Veterans in critical need of assistance since 2017.



The Foundation provides transportation for hundreds of disenfranchised Veterans to attend their vital medical and VA appointments.

The Foundation offers an expansive support network to connect Veterans with critical resources for food, shelter, and emergency assistance.



QUESTIONS?



For information on the next steps to leaving your legacy with the Dale K. Graham Veterans Foundation, please contact:

CHRISTIAN MONK

christian@dkgvf.org
(405) 655-5668



2021

BUILDING A LEGACY

A GUIDE

Our objective is to promote friendship and cooperation among the members of the Council to the end that the public may be better served in the planning and administration of trusts and estates.

Our mission is to serve military veterans and their families. The Dale K. Graham Veterans Foundation's primary focus is to share our collective knowledge and experience to help with the Veterans Administration claims process.



Our objective is to promote friendship and cooperation among the members of the Council to the end that the public may be better served in the planning of estates.