

Oklahoma City Estate Planning Council, Inc.

(www.okcepc.org)

Membership Comprised of:
Attorneys, Certified Public Accountants,
Chartered Life Underwriters, Chartered Financial Consultants,
Certified Financial Planners and Trust Officers

2021-2022

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CAROL A. THOMPSON, ADMIN ASST

The final meeting of your 2021-2022 Oklahoma City Estate Planning Council season will be on:

Thursday, May 12, 2022, 7:30 to 8:45 a.m.
Oklahoma City Community Foundation
1000 N. Broadway Ave., Oklahoma City, OK 73102

Please join fellow members and guests for an informative Panel Discussion about how the Council's different disciplines work together. Panelists, chosen among our membership, will consist of an Estate Planning Attorney, CPA, Financial Planner, and Trust Officer. Panel Moderator Tony Galier, Vice President, will offer prepared questions and will also encourage questions from attendees.

Please respond to Carol Thompson whether or not you will be attending the meeting. If you are bringing a guest, please provide the guest's name. **Guests are welcomed and encouraged.**

If you have any suggestions for future speakers and/or topics, please contact a board member.

By email: cthompson@hartzoglaw.com
By facsimile: (405) 996-3403

GUEST BREAKFAST FEE OF \$30 PER GUEST WILL BE COLLECTED AT THE MEETING.

Please respond no later than 5:00 p.m. Monday, May 9, 2022

Our objective is to promote friendship and cooperation among the members of the Council to the end that the public may be better served in the planning and administration of trusts and estates.