

Oklahoma City Estate Planning Council, Inc.

Membership Comprised of:
Attorneys, Certified Public Accountants,
Chartered Life Underwriters, Chartered Financial Consultants,
Certified Financial Planners and Trust Officers

2019-2020

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MEETING NOTICE

The next Oklahoma City Estate Planning Council meeting will be on:

Thursday, March 12, 2020, 7:30 – 8:45 a.m.
Oklahoma City Community Foundation (“OCCF”), 1000 N. Broadway Avenue,
Oklahoma City, Oklahoma 73102

We are pleased to present as our speaker, Michael O’Donovan. Mr. O’Donovan will have a presentation on “Savvy Women, Smart Investors”.

If you have any suggestions for future speakers and/or topics, please contact a board member.

Please respond to Carol Thompson whether or not you will be attending the meeting. If you are bringing a guest, please provide the guest's name. **Guests are welcomed and encouraged.**

By email: cthompson@hartzoglaw.com
By facsimile: 996-3403

GUEST BREAKFAST FEE OF \$30 PER GUEST WILL BE COLLECTED AT THE MEETING.

Please respond no later than Tuesday, March 10, 2020.

Our objective is to promote friendship and cooperation among the members of the Council to the end that the public may be better served in the planning and administration of trusts and estates.

MICHAEL O'DONOVAN, CFS, ARPC

Director



Michael O'Donovan is a director for MFS Fund Distributors, Inc., a subsidiary of MFS Investment Management® (MFS®). He is responsible for sales in Oklahoma and northwest Arkansas.

Mike began his career in the financial services industry with MFS in 2002 as a client service representative. He was named internal wholesaler, moved to the Institutional Sales group and then to the Defined Contribution Investment group. He was appointed to his present position in 2013.

Mike earned a bachelor's degree from Fairfield University. He holds the Certified Fund Specialist (CFS) and Accredited Retirement Plan Consultant (ARPC) designations and Series, 6, 26, 51 and 63 licenses from the Financial Industry Regulatory Authority (FINRA).

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