

**APPLICATION FOR MEMBERSHIP
IN
OKLAHOMA CITY ESTATE PLANNING COUNCIL, INC.
(www.okcepc.org)**

I hereby make application for membership in Oklahoma City Estate Planning Council, Inc. A payment of **\$150.00** representing Dues for the fiscal year 2023-2024, accompanies this application.

NAME _____
FIRM OR BUSINESS AFFILIATION _____
CLASSIFICATION (Check One)

- _____ Attorney
- _____ Chartered Life Underwriter/Chartered Financial Consultant/Certified Financial Planner
- _____ Certified Public Accountant
- _____ Trust Officer
- _____ Other (Describe: _____)

E-MAIL ADDRESS _____
MAILING ADDRESS _____
CITY _____ STATE _____ ZIP CODE _____
TELEPHONE _____
FAX NUMBER _____

Members receive advance notice of OCEPC meetings via e-mail.

OKCEPC Membership is at the individual level. All nonmember attendees are considered guests and are required to pay the \$30 guest fee. Please note if a member is unable to attend and sends a nonmember to the meeting, then the \$30 guest fee applies.

Applicant's Signature

Date

RETURN TO:

Carol A. Thompson
Hartzog Conger Cason
201 Robert S. Kerr, Suite 1600
Oklahoma City, OK 73102

APPROVAL OF DIRECTORS

**Our objective is to promote friendship and cooperation among the members
to the end that the public may be better served in the planning and administration of trusts and estates.**