

Oklahoma City Estate Planning Council, Inc.

(website: okcepc.org)

Membership Comprised of:
Attorneys, Certified Public Accountants,
Chartered Life Underwriters, Chartered Financial Consultants,
Certified Financial Planners and Trust Officers

2022-2023

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The next Oklahoma City Estate Planning Council meeting will be on:

Thursday, September 22, 2022, 7:30 – 8:45 a.m.
Oklahoma City Community Foundation (“OCCF”),
1000 Broadway, Oklahoma City, Oklahoma 73102

The September 22nd meeting will be a Panel Discussion titled “The Medical, Legal, and Emotional Impact of Alzheimer’s/Dementia.” Panel Moderator will be Nikki Buckelew, Ph.D., and panelists will be Dr. Richard V. Smith (Neurosurgeon), Herb Magley (Alzheimer’s Association/Caregiver), and Shannon Taylor (Attorney).

If you have any suggestions for future speakers and/or topics, please contact a board member listed above.

Please respond to Carol Thompson whether or not you will be attending the meeting. If you are bringing a guest, please provide the guest's name. **Guests are welcomed and encouraged.**

As an added incentive for our first meeting of the 2022-23 program year, Sonny Wilkinson, Senior Director of Development and Planned Giving, Oklahoma Medical Research Foundation, will provide one (1) complimentary registration for the OMRF’s September 29, 2022, Virtual CE program titled, “Navigating Change In Estate Planning.” To be eligible you must be registered for the OKCEPC’s September 22 meeting, and you must be present to win.

By email: cthompson@hartzoglaw.com
By facsimile: 405.996.3403

GUEST BREAKFAST FEE OF \$30 PER GUEST WILL BE COLLECTED AT THE MEETING.

Please respond no later than Monday, September 19, 2022

NOTE: OKCEPC Membership is at the individual level. All nonmember attendees are considered guests and are required to pay the \$30 guest fee. Please note that if a member is unable to attend and sends a nonmember to the meeting, then the \$30 guest fee applies.

Our objective is to promote friendship and cooperation among the members of the Council to the end that the public may be better served in the planning and administration of trusts and estates.